



Date Referral Received: _____ Staff Initials _____ Clinic ID #: _____

The Nathaniel Clinic

Adult Referral Form

First Name _____ Last Name _____

Age _____ DOB _____ Gender _____ SSN _____ - _____ - _____

Main Phone _____ Home _____ Cell _____ OK to Call Client? Yes No

Alternate Phone _____ Home _____ Cell _____ OK to Call Client? Yes No

Primary Email Address _____

Street Address _____ Apt. _____

City _____ Zip Code _____

Race

Asian Black/African American White or Caucasian
Native American Multiracial Native Hawaiian/Other Pacific Islander

Ethnicity Non-Hispanic Hispanic

Marital Status Single Married Divorced Separated Widowed

Smoking Status Never Smoked Former Smoker Current Smoker

Primary Language _____

Referral Source Name of Agency _____

Referral Contact Name _____

Referral Contact Phone Number _____

Referral Contact Email _____

Source of Income SSI or SSDI No Income PA/TANF Wages/Salary Child Support

Health Insurance Status (Choose all that apply)

Medicaid Medicare Dual Medicare & Medicaid
Medicare Supplemental Commercial No Insurance

Health Plan (Choose one)

- | | | | |
|--------------|------------------|------------|------------------------|
| Affinity | Amerigroup | Amida Care | Emblem |
| Fidelis Care | Healthfirst | HIP | Group Health Insurance |
| Metro Plus | UnitedHealthcare | WellCare | |
- Other (Please indicate plan name) _____

**PLEASE TELL CLIENT TO BRING
HEALTH INSURANCE CARD(S) TO FIRST APPOINTMENT**

NYSID _____

Criminal Justice Status

- | | | | | |
|-----------------|--------------|-----------------------|-------------------|--------|
| ATD | ATI | Misdemeanor Probation | Felony Probation | Parole |
| Treatment Court | Jail Reentry | Prison Reentry | Federal Probation | |

Justice Involvement Details (include date of arrest, conviction, admission and release from custody, the intake offense and conditions of release, probation, special release conditions, etc)

Next Court Date/Probation Appt./CJ Program Appt. _____

Do any of the following categories apply to your client?

Assisted Outpatient Treatment

AOT Details

Check All That Apply

- | | |
|---|---|
| Court system referral (Open Legal Case) | CPEP/Psychiatric ER Referral |
| Discharged Inpatient Psych Facility 60 days (No services) | DV Shelter Client (Not in treatment) |
| Foster Care Aging Out (Currently no services) | Juvenile Justice |
| Managed Care Urgent Care Referral | Mobile Crisis Client (Not in treatment) |
| Youth Referred Home Based | Rape Crisis Center Referral |
| Crisis Intervention Program (HBCI) | Runaway and Homeless Youth |
| Youth Leaving RFT or RTC | Homeless adult |

Reason Seeking Services (Include information about the individual's participation and status in the CASES program, other providers care manager, housing case manager, shelter staff, ATI/D, probation and parole officer staff contact information involved in coordinating care)

Desired Therapist Gender Male Female No preference

Best Time for Services

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday 9am-5pm
		Morning	Afternoon		Weekday Evenings 5pm-9pm

Please attach any of the following documents, if available

- Current list of **ALL** medications
- Most recent mental health assessments
- Most recent psychiatric evaluation
- Most recent psychosocial assessment
- Jail/Prison discharge summary & correctional health records
- AOT current order
- Most Recent Annual Physical & Lab Results

CASES internal information, if available

- Plea agreement or Court Admission Note with specific ATI/D requirements
- Bring down RAP sheet for therapist to review or attach legal history summary
- Program screening/orientation information including any screens completed
- PHQ-9, TCU DSII, UCLA, PCL-C
- Copy of signed service plan
- Consents signed

Please fax to (212) 222-2318